

WHAT CAN AN INTEGRATED AGENCY AUTOMATION TOOL DO FOR YOU?



SIMPLY CONNECTED DATA:

CLIENTS | PROSPECTS | CARRIERS | HELPDESK | + MORE


CUSTOM CREATION OF:

BENEFIT BOOKS | WRAP DOC'S | POP DOC'S | + MORE

ENDS FRUSTATION WITH:

DATA DUPLICATE ENTRY | LOSS OF PRODUCTIVITY | DATA IN TOO MANY PLACES

HOW IS SIGNAL SYNC UNIQUE?

FEATURES		OTHER VENDORS			
		CRM vendor	COMPLIANCE vendor	POP DOC vendor	HELP DESK vendor
Client Retention Manager	✓	✓	✗	✗	✗
Compliance Documents	✓	✗	✓	✗	✗
Premium Only Plan Docs	✓	✗	✗	✓	✗
Benefit Book Production	✓	✗	✗	✗	✗
Instant Temp ID Cards	✓	✗	✗	✗	✗
Help Desk	✓	✗	✗	✗	✓

HOW MANY PLACES DOES YOUR CLIENT DATA LIVE?

LET SIGNAL SYNC CONNECT IT ALL INTO ONE PLACE!

annual pricing available with all plans
agency engine included with all plans
7-day free trial included with all plans
chat support included with all plans