

ENROLLMENT MADE EASY

HealthEquity makes it simple to enroll and manage groups on the Ease Marketplace¹ so you can spend more time growing your business. Check off these steps and fast-track through onboarding.



SET UP NEW REQUESTS IN 6 EASY STEPS²

- Step 1:** Activate the HealthEquity tile on the Ease Marketplace
- Step 2:** Select “Get Started” with HealthEquity on the client tile
- Step 3:** HealthEquity will reach out to confirm the request and send an agreement for you to sign
- Step 4:** HealthEquity will assign an Implementation Manager, who will arrange a kick-off call
- Step 5:** HealthEquity will get signatures for the agreement, which are required to go live
- Step 6:** Once HealthEquity authorizes enrollment, Ease will send eligibility files

Expect a remarkable experience every step of the way
[866.477.1934](tel:866.477.1934) | EaseSales@HealthEquity.com

ONE PARTNER. TOTAL SOLUTION.

Only HealthEquity delivers the integrated solutions you need to simplify benefits and truly impact people’s lives.



HSA



FSA



HRA



Commuter



COBRA



Wellbeing