

# Ease & Equitable Overview

Ease is the **#1 rated** benefits administration and HR software for businesses with up to 250 employees, powered by insurance brokers.<sup>1</sup>



## Grow

Win new business and expand your clients with technology.



## Protect

Deepen your client relationship with a modernized benefits experience.



## Digitize

One location for all your agency and client information.

## Ease Supports More Than

**2,000**  
insurance agencies

**75,000**  
clients

**2.5 million+**  
employees

**Finally, a technology solution for all your clients.**  
**Visit [ease.com](https://ease.com) to find out more.**

<sup>1</sup> <https://www.g2.com/categories/benefits-administration?segment=small-business>

| Red City School District   |            |             |               |           |             |
|--|------------|-------------|---------------|-----------|-------------|
| <div> <div>Profile</div> <div>Employees</div> <div>Benefits</div> <div>Documents</div> <div>ACA</div> <div>HRIS</div> <div>Payroll</div> <div>Logins</div> <div>Marketplace</div> <div>Settings</div> </div> |            |             |               |           |             |
| <div> <div>Search employees</div> <div>Q</div> <div>Actions</div> <div>▼</div> </div>  |            |             |               |           |             |
| Name   | Enrollment |             | Location      | Type      | Hire date   |
| CO Clara Ortega  | ⚙          | Enrolling   | Eleonoreside  | Full time | 18 Dec 2017 |
| Evelyn Hoffman   | ✖          | Not started | New Alexandra | Full time | 23 Apr 2017 |
| AM Andrew Morales  | ✓          | Enrolled    | South Oceane  | Part time | 03 Dec 2017 |
| HC Hattie Chapman  | ⚙          | Enrolling   | New Vivianne  | Full time | 16 Jan 2017 |
| Mason Sanders  | ✖          | Not started | Vancemouth    | Full time | 01 Sep 2017 |
| Celia Simon  | ✓          | Enrolled    | Olinshire     | Part time | 07 Aug 2017 |
| CD Celia Dunn  | ⚙          | Enrolling   | Camrynport    | Full time | 26 Sep 2017 |

# Why Ease & Equitable?

**Ease and Equitable are partnering to make it easier for you to offer and manage Equitable's dental, vision, life, disability, critical illness, and accident plans.**



## **Direct Submission**

Submit and send required enrollment data directly to Equitable via Ease. Changes can be made in Ease, and any adds and terminations will be automatically sent to Equitable on a weekly basis.



## **Add New Lines of Coverage**

Increase your commission by easily adding new lines of coverage. This connection supports Equitable's dental, vision, life/AD&D, short-term disability, long-term disability, critical illness, and accident plans.



## **Always Up-to-Date**

You can monitor the status and activity of all enrollments connected to Equitable directly in Ease. There's no need to guess where forms are or what the status of an enrollment or termination is.

## **How to Get Started**

If you are a current Ease customer, please enable Equitable in your Marketplace. Then, enable Equitable for each group you would like to use the connection for.

If you are not a current Ease customer, please contact [requestinfo@ease.com](mailto:requestinfo@ease.com) to see how Ease can help you grow, protect, and digitize your agency.