



# Ease & Beam Overview

Ease is the **#1 rated** benefits administration and HR software for businesses with up to 250 employees, powered by insurance brokers.<sup>1</sup>



## Grow

Win new business and expand your clients with technology.



## Protect

Deepen your client relationship with a modernized benefits experience.



## Digitize

One location for all your agency and client information.

## Ease Supports More Than

**2,000**  
insurance agencies

**75,000**  
clients

**2.5 million+**  
employees

Finally, a technology solution for all your clients.  
Visit [ease.com](https://ease.com) to find out more.

<sup>1</sup> <https://www.g2.com/categories/benefits-administration?segment=small-business>

Red City School District

Profile

Employees

Benefits

Documents

ACA

HRIS

Payroll

Logins

Marketplace

Settings

Search employees

Actions

Name	Enrollment	Location	Type	Hire date
<div>CO</div> Clara Ortega	<div></div> Enrolling	Eleonoreside	Full time	18 Dec 2017
Evelyn Hoffman	<div></div> Not started	New Alexandra	Full time	23 Apr 2017
<div>AM</div> Andrew Morales	<div></div> Enrolled	South Oceane	Part time	03 Dec 2017
<div>HC</div> Hattie Chapman	<div></div> Enrolling	New Vivianne	Full time	16 Jan 2017
Mason Sanders	<div></div> Not started	Vancemouth	Full time	01 Sep 2017
Celia Simon	<div></div> Enrolled	Olinshire	Part time	07 Aug 2017
<div>CD</div> Celia Dunn	<div></div> Enrolling	Camrynport	Full time	26 Sep 2017

# Why Ease & Beam Benefits?

Ease & Beam Benefits make it easier for you to offer dental and ancillary benefits plans.



## Simple Setup

As an EaseConnect+ connection, Ease will manage the entire setup of this connection for you and your groups.



## Direct Submissions

Employees enroll in Beam dental and ancillary benefits plans in Ease. Enrollments are then automatically sent to Beam.

## How to Get Started

If you are a current Ease customer, log in to your broker portal and simply head to **To-Dos > Connections > Readiness** to begin connecting your eligible groups

If you are not a current Ease customer, please contact [requestinfo@ease.com](mailto:requestinfo@ease.com) to see how Ease can help you grow, protect, and digitize your agency.



With EaseConnect+, we are able to knock out open enrollment quickly, **I can't imagine open enrollment without Ease.** EaseConnect+ has saved us time, and all of the features, from Missing Information to EaseConnect Readiness, makes the process that much easier for us. The more groups we get connected on EaseConnect+, the more new business we can bring on because of the time we're saving."

— Corinne Willis, Implementation Lead, Innovative Insurance Group