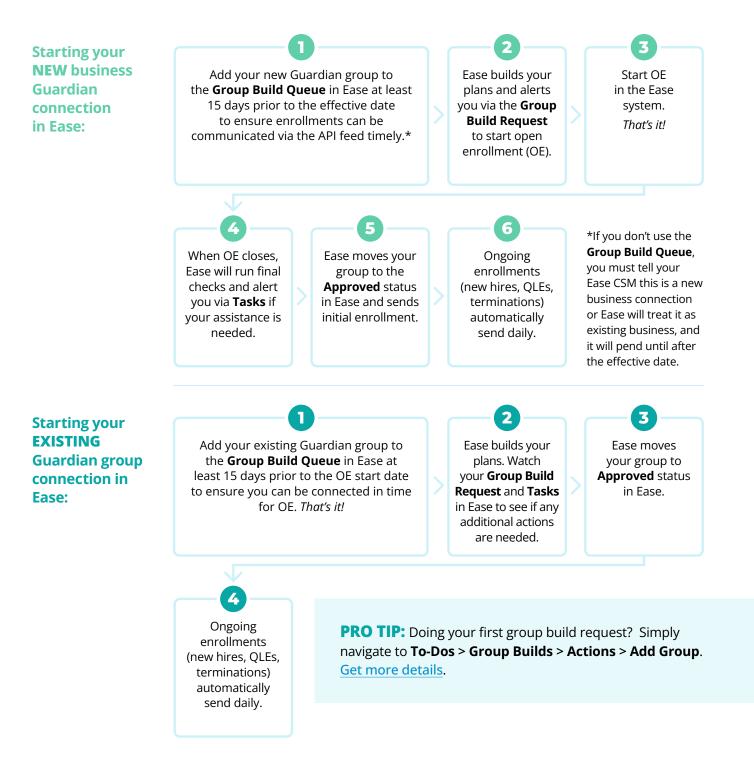
## ease • § Guardian

## **Connecting Ease® to Guardian**

## Your path to a powerful connection.



# Already built your group's plans in Ease? No problem.

To submit your existing business connection request, use the **Ease Readiness Tool**, and go to **ToDos > Connections > Readiness**. Make sure to watch for **Tasks** as Ease audits your plans and membership during setup.

- Existing business can be connected at any time, but the connection must be fully live before OE begins or it won't be connected until after the renewal date.
- Submit existing business connection requests to the Group Build Queue or Ease Readiness Tool at least 15 days prior to the OE start date to ensure your group will be connected in time for OE.
- If the connection isn't approved in Ease in time for OE, it's your responsibility to submit enrollments to Guardian directly.
- If you're uncertain if you will have your group connected in time for OE, contact your Ease CSM.

**PRO TIP:** To view the status of a new or existing business connection, navigate to **ToDos > Connections > Status**. Don't see your group's status? Contact your Ease CSM.

Not sure who your Ease CSM is? Navigate to **Profile > Overview** where you'll find your CSM name and email address.

### Ease + Guardian

Ease will build your plans for free if you use the **Group Build** feature, saving you time and increasing your efficiency!

- Application programming interface (API) connectivity feeds enrollment changes nightly and exchanges group structure and census data to make connection setup faster and easier than ever!
- API feeds evidence of insurability (EOI) information to Guardian and updates Ease with members' approved benefit amounts.
- Initial and ongoing enrollments can be sent through the connection.

### **Questions?**

Submit a support request at <u>help.ease.com</u>.



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